



Global Forest Resources and Timber Trade

This Dovetail Partners report updates our prior reports and is especially relevant now in 2021 following COVID-19's impact on the forest sector. Another pertinent reason for an update is the recent publication of the Global Forest Resources Assessment by the Food and Agricultural Organization of the United Nations (FAO). FAO is also the major source of long-term data series on forest products markets. The report begins with an analysis of the global forest resources (the supply side), then analyzes global trade, production and consumption (the demand side). Although the report is global, with a focus on the United States (U.S.) because of our main readership, it includes insight into the tropical timber markets. Before concluding both market trends and market and political forces impacting trade are considered. As usual in Dovetail reports, we finish with the "Bottom Line". References are in footnotes as well as in the last section.



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September 2021

Report prepared by:
DOVETAIL
PARTNERS

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Leaders for the Built Environment: An Event to Highlight Leadership in the Mass Timber Sector October 19, 2021 | 12:00PM - 3:00PM | Eastern Time

Recent wildfires and other forest health challenges highlight the need to collaborate on innovative solutions that invest in technology within the built environment that supports more resilient forests and climate mitigation strategies.

This event is focused on highlighting leadership in the mass timber sector and how the sector supports federal, state, and private natural resource management goals. The ultimate goal is to catalyze relationships and a higher level of investment in mass timber construction in the U.S. as a strategy to support corporate sustainability goals.

This virtual event will also address how investors and corporations can get involved, including tackling bottlenecks within the mass timber industry such as education, codes, and financing.

Speakers include USDA Secretary Tom Vilsack (invited), USDA Forest Service Chief Randy Moore, and representatives from Microsoft, Walmart, the Softwood Lumber Board, WoodWorks. Hosted by Dovetail Partners.

LEADERS FOR THE BUILT ENVIRONMENT

An Event to Highlight Leadership in the Mass Timber Sector

October 19, 2021 | 12:00 PM – 3:00 PM ET
Find information on speakers and the agenda below.





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[Register](#)

Speakers

 Secretary Tom Vilsack (Invited) <small>Secretary of Agriculture, USDA</small>	 Randy Moore <small>Chief, USDA Forest Service</small>	 Kathryn Fernholz <small>President & CEO, Dovetail Partners</small>	 Jennifer Cover <small>President & CEO, WoodWorks</small>
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Congratulations to Ashley

Congratulations to Ashley McFarland on accepting a new job opportunity with the [American Malting Barley Association \(AMBA\)](#)! While we are sad to see her go, we are excited for all that comes next! Please read Ashley's farewell message here:

The past two years with Dovetail Partners have been extremely rewarding and have allowed me to think more critically about the management of our natural resources, share my strengths in communication, and meet some amazing people. Getting the chance to work with Katie and the rest of the Dovetail team has been a phenomenal opportunity, especially through these last, very challenging, 18 months.



I have been offered a very exciting new position, however, which will allow me to return to my passion for supporting agriculture. Starting October 1st, I assumed the role of Vice President-Technical Director for the American Malting Barley Association. AMBA is a member-based organization that seeks to enhance the research infrastructure for malting barley, develop programs that benefit producers and increase production, and represent the malting and brewing industry interests on policies and regulatory issues that impact barley. Specifically, I will be leading efforts to communicate AMBA's work, grow and support membership, and oversee the variety testing program.

I would like to thank Katie and the rest of the team for welcoming me to the Dovetail family,

and to the Board for your support. A big thank you to all of our partners who have contributed to our work and made our impact much more robust. And much appreciation to the funding support we have received, which has allowed us to stay focused on our mission, even in the most challenging of times. I have learned and grown both personally and professionally working alongside you all, which will no doubt serve me well as I embark on this new adventure.

Cheers!
Ashley McFarland

Summer cohort of Dovetail interns wrap up their work

As our summer interns begin to finalize their projects, here are their final reports, outcomes and reflections from this summer.



Cameron Payne

This fall, Cameron will be at Macalester working on finishing her economics degree. She will also be serving as captain of her tennis and ice hockey teams. In conjunction with sports, she will serve on the SAAC board, assisting the athletic department and the student-athletes have a successful season after the year off.

Reflections: "One thing that I will take with me from this internship is the value of the people around you. We had the opportunity to peer edit each other's projects and what I learned from their papers and the feedback they gave me on my own was invaluable. I had such a great learning experience working with the other interns and being completely remote was the last thing I expected to gain from this summer, and I am so thankful that I did."

Report: [Climate Change Economics and a Minnesota Context](#)



Eamon McGuigan

This fall, Eamon will be studying abroad in Copenhagen, Denmark where he will be studying architecture and sustainable design

Reflections: "My time with Dovetail has taught me how to conduct independent research in a productive and efficient manner, as well as how to communicate and build connections within a professional workplace environment (even over Zoom!)."

Report: [Planting Stronger Roots for Old Growth Forest Restoration](#)



Nina Fagerman

This fall, Nina will be returning to St Thomas for her final year of school.

Reflections: "One thing I've gained during my time with Dovetail is exposure to a different company culture than any other place I've worked or spent time at. For me this very valuable as I will be entering the working world soon and every experience shows me how the culture of an organization really impacts how you feel about your work and helps me see what kind of company I'd like to work at in the future. I also learned, even more than I already knew, that there is so much to learn when it comes to environmentalism and that it has a presence everywhere."

Recap: Nina assisted with communications throughout the summer.



Vivian Powell

This fall, Vivian will be returning to Macalester College to continue her degree in Environmental Studies and Statistics.

Reflections: "My time as a Dovetail intern helped solidify my drive to pursue an environmental career path and I feel better equipped to pull meaningful information from research and craft a thoughtful analysis of it. Dovetail's work helped me understand the importance of collecting knowledge in order to empower people to make their own informed decisions."

Report: [Intersections of the COVID-19 Pandemic with Sustainability and Environmental Justice: Transportation, Energy, Waste, and Food Systems](#)

SPC Advance 2021 | October 5-6, 2021

Dovetail's Katie Fernholz will be speaking at SPC Advance 2021, the Fall Members Event of the Sustainable Packaging Coalition. Hosted virtually for 2021 and taking place on October 5-6, the SPC Advance content will be divided into three tracks through the two event days:

1. Regenerative and Renewable
2. Innovation and Trends
3. EPR and Policy

The Mainstage Sessions will include big picture perspectives on Climate Change and role of Packaging within that big puzzle.



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Expanding Market Opportunities for New Mexico

Wood

Innovative Project for Improving New Mexico's Forests Wins Major Grant

Source Verified Good Wood™ (“GoodWood®”), an innovative verification and marketing program designed to improve the health of New Mexico’s forests, has been awarded significant funding from the USDA Forest Service, Southwestern Region. The award is for a three-year Collaborative Forest Restoration Program (CFRP) grant to the program founder, Rachel Wood, in support of the proposal titled Expanding Market Opportunities for New Mexico Wood. It builds on the success of a 2016 project which established the GoodWood program with CFRP support.

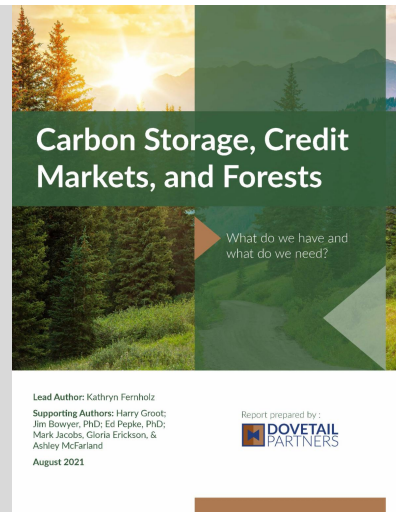
Dovetail was on the team that created the *GoodWood* program.

[Read Full Article](#)

Revised: Carbon Storage, Credit Markets, and Forests

This report has been updated since it's release last month to include a revised appendix. The updated report can be viewed on the website by clicking the button below.

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